



**Valy Boulom, M.D., R.P.V.I**

BASS Vascular & Vein Center

16130 Juan Hernandez Drive #104

Morgan Hill, CA 95023

Office (408) 333-9580 Fax (408)663-5222

Dear New Patient,

Welcome and thank you for choosing Dr. Boulom for your vascular or vein needs!

Dr. Boulom looks forward to providing you, the patient, with care of the highest quality. Using state-of-the-art technology, Dr. Boulom provides comprehensive, individualized treatments tailored to the specific needs of each of her patients.

Dr. Boulom and her staff members are devoted to making your appointments as pleasant and enjoyable as possible. We take great pride in our ability to provide you with optimal care designed for your unique needs.

Please bring the following items with you to your first office visit:

- Completed new patient forms
- Complete list of current medications with strength and how many you take daily
- Current insurance cards (staff will need to make a copy of cards)
- Current photo ID (staff will need to make a copy of card)

Feel free to contact us with any questions or concerns that you might have. We look forward to meeting you and providing you with a very pleasant experience.

With Warm Regards,

Dr. Boulom's Team

# BASS Medical Group

## NEW PATIENT REGISTRATION

Date: \_\_\_\_\_ Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Email Address \_\_\_\_\_ Pharmacy \_\_\_\_\_

Patient's Name: \_\_\_\_\_  
Last Name First MI

Date of Birth: \_\_\_\_\_ Age \_\_\_\_\_  Male  Female Marital Status: S M W D

Race: \_\_\_\_\_ Ethnicity: \_\_\_\_\_

Preferred Language: \_\_\_\_\_ Religion: \_\_\_\_\_ /or  Declines to specify

Permanent Address: \_\_\_\_\_ City: \_\_\_\_\_

State/zip code: \_\_\_\_\_ Home Phone #: (\_\_\_\_\_) \_\_\_\_\_ -- \_\_\_\_\_

Cell Phone #: (\_\_\_\_\_) \_\_\_\_\_ -- \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Patient's Employer: \_\_\_\_\_ Work Phone #: (\_\_\_\_\_) \_\_\_\_\_ -- \_\_\_\_\_

Is this work-related?  Yes  No If yes, date of injury: \_\_\_\_\_ Claim #: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_

## PATIENT'S INSURANCE INFORMATION

PRIMARY INSURANCE CARRIER: \_\_\_\_\_

Insurance is through:  Patient  Spouse  Parent  Other DOB of Insured: \_\_\_\_\_

SECONDARY INSURANCE CARRIER: \_\_\_\_\_

Insurance is through:  Patient  Spouse  Parent  Other DOB of Insured: \_\_\_\_\_

If patient is a Minor, are parents  Married,  Divorced? Custodial Parent \_\_\_\_\_

Custodial Parent's Home Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Work Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Custodial Parent's SS #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

## PHYSICIAN INFORMATION

Referring Physician's Name: \_\_\_\_\_ City: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ City: \_\_\_\_\_

## EMERGENCY CONTACT INFORMATION

Name of Emergency Contact: \_\_\_\_\_

Phone #: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_



---

PATIENT/RESPONSIBLE PARTY FINANCIAL AGREEMENT

---

**I, the responsible party, certify that the above information is true and correct to the best of my knowledge. I understand that I am financially responsible for all charges regardless of delays in insurance payment or denial of insurance coverage.**

**It is my responsibility to understand and have personally verified if my insurance is contracted with this practice and/or the doctor I am seeing.**

**I hereby authorize Bay Area Surgical Specialists, Inc. to apply for benefits and receive payments directly on my behalf for covered services rendered. They may also disclose any or all parts of my clinical record to any insurance company covering services for the purpose of satisfying charges billed.**

**I further agree to pay all collection costs, attorney fees and any other collection costs that may be incurred in the attempt to collect outstanding patient responsibility amounts.**

**I also understand, that if any insurance payments are sent directly to me, it is my responsibility to send these monies directly to Bay Area Surgical Specialists, Inc. immediately upon receipt.**

**I, the patient or the patient's representative, understand that all medical doctors at Bay Area Surgical Specialists, Inc. are licensed and regulated by the Medical Board of California. I can verify this by contacting the Medical Board at (800) 633-2322 or via the internet at their website: [www.mbc.ca.gov](http://www.mbc.ca.gov).**

\_\_\_\_\_  
Signature of Patient, Parent or Legal Guardian

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Date



## **HIPAA / NOTICE OF PRIVACY PRACTICES – Page 1**

In accordance with HIPAA laws, this notice describes how your health information may be used or disclosed and how you, the patient, can access this information. Please review the following carefully.

The law permits us to use or disclose your health information to the following:

- Another specialist or physician who is involved in your care.
- Your insurance company, for the purpose of obtaining payment for our services.
- Our staff, for the purpose of entering your information into our computerized system
- Other entities during the course of your treatment, in order to obtain authorizations, referral visits, scheduling of tests, etc. Much of this information is sent via fax which is a permitted use allowed by law. We have on file with these sources verification for the confidentiality of the fax used and its limited access by authorized personnel.
- If this practice is sold, your health information will become the property of the new owner.
- We may release some or all of your health information when required by law. Except as described above, this practice will not use or disclose your health information without your prior written authorization.

Federal and State law allows us to use and disclose our patients' protected health information in order to provide health care services to them, to bill and collect payments for those services, and in connection with our health care operations.

We also use a shared Electronic Medical Record that allows both our physicians and staff and certain of the participating physicians of the Muir Medical Group IPA and their staffs' access to our patients' health information. The purpose for this access is to expedite the referral of patients within the Muir Medical Group IPA systems and to assist in providing and managing their care in a coordinated way. Information in the Electronic Medical Record can be released outside the Muir Medical Group IPA system only with the patient's express authorization or as otherwise specifically permitted or required by law.

The law also establishes patient rights and our responsibility to inform you of those rights. These include:

- You have the right to request in writing any uses or disclosures we make with your health information beyond the normal uses referenced above.
- You have the right to limit the use or restrict the use disclosure of your health information. Our office will follow any restrictions notated by you on the reverse side of this form.
- You have the right to request in writing to inspect and/or receive a copy of your health information. \* Our office may charge a reasonable fee to cover copying and mailing of these records to you.
- You have the right to request an alternate means or location to receive communications regarding your health information. \*
- You have the right to request in writing an amendment or change to your health information. Our office may agree or disagree with your written request, but we will be happy to include your statement as part of your records. If an agreement to amend or change is acceptable, please be advised that previous documentation is considered a legal document and cannot be deleted or removed. Our office will simply notate the amendment and the reason for it and add it to your records.

\* Conditions and limitations may apply; obtain additional information from our Privacy Officer.



## HIPAA / NOTICE OF PRIVACY PRACTICES – Page 2

- We may use your information to contact you. For example, we may mail you an appointment reminder card or call you with information regarding your care. If you are not at home, this information may be left on your answering machine or with the person who answered the phone. In an emergency, we may disclose your health information to a family member or another person designated responsible for your care. **Please designate who our offices CAN disclose your health information to, by checking the boxes below:**

**OK to Spouse:** \_\_\_\_\_

**OK to ALL family members: Please list names of family members:**  
\_\_\_\_\_

**OK to Other:** \_\_\_\_\_

**OK to leave health information on answering machine or voice mail**

**DO NOT RELEASE ANY INFORMATION to anyone other than myself (the patient).**

**DO NOT RELEASE TO** \_\_\_\_\_

We reserve the right to change our privacy practices and the conditions of this notice at any time and without prior notice. In the event of changes, an updated notice will be posted, and our office will notify you of the changes in writing. You have the right to file a complaint with the Department of Health and Human Services, 200 Independent Avenue, S.W. Room 509F Washington, DC 20201. Our office will not retaliate against you for filing a complaint. However, before filing a complaint, or for more information or assistance regarding your health information privacy, please contact our Privacy Officer, Jenny Aivazian, at (925) 932-6330.

This notice goes into effect as of July 28, 2011.

### ACKNOWLEDGEMENT

This acknowledges that you have received and read a copy of our Privacy Practices Notice. This document is not a contract, authorization, release, or consent form. This document will remain as part of your records.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Patient's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

If person signing is not patient, please provide:

Name: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_



## ***BILLING AND FINANCIAL POLICY – pg 1***

The following sets forth the policies of Bay Area Surgical Specialists, Inc. Please review this information and sign where indicated below.

- ❖ I understand that it is my responsibility to furnish Bay Area Surgical Specialists, Inc. with current, accurate insurance information at the time services are rendered and/or notify us in a timely manner of any changes in coverage, which may affect the payment of services already rendered.
- ❖ I understand that if I present an insufficient funds check (NSF check) for payment on my account that I will be charged a \$25.00 NSF Fee. These amounts must be cleared with our financial office prior to your next appointment.
- ❖ I understand that a cancellation fee of \$25.00 may be billed directly to myself if a 48-hour cancellation notice is not provided to our office. All cancellation fees must be cleared with our financial office prior to your next appointment. Specialty Ultrasound Appointments will have a \$50.00 cancellation fee per test scheduled.
- ❖ I understand that a surgery cancellation fee of \$250.00 may be billed directly to myself if a surgery is cancelled. Our office will allow one cancellation with no fee charged but if a surgery is cancelled by the patient or patient's family again, this fee will be assessed. This fee must be cleared with our financial office before surgery can be rescheduled.
- ❖ It is the responsibility of each patient to verify with their insurance if this practice and the physician you are seeing is a contracted provider. BASS and/or its representatives will make every effort to assist you, but BASS will not be held accountable for understanding every insurance plan.
- ❖ I understand that there is a \$15.00 fee (per form) to complete disability paperwork associated with my care.



## ***BILLING AND FINANCIAL POLICY – pg 2***

- ❖ I understand that the clinic will verify my insurance eligibility for surgery, but until claims are processed deductible amounts and co-insurance amounts prior to surgery cannot be determined. I further understand that a surgery co-pay may be collected upfront and applied to those fees. I further understand that ANY FEES I AM QUOTED ARE ESTIMATED based on 1) anticipated surgery to be performed and 2) current information provided to clinic by my insurance carrier.
- ❖ I understand that I will be billed for any amounts due by me (co-payments/co-insurance amounts/deductibles) and that I have a financial responsibility to pay these amounts. I understand that I will be provided with three (3) statements for any balance due after insurance payment. I further understand that if I have not made payment prior to the third statement being mailed, the third statement will be marked as “Final Notice” and may result in my account being sent to an outside collection service if I still do not fulfill my financial obligations. I also understand that I will be responsible for any collection, interest or legal expenses associated with those collection efforts.
- ❖ I understand that the clinic will obtain the necessary authorizations prior to surgery. I further understand *that prior authorization is not a guarantee of payment, and that I am responsible for all charges not paid by my insurance carrier*. This also applies if your insurance company delays payment over 90 days after billing or denial of insurance coverage. If your insurance company demands a refund of any monies paid to us, you become financially responsible for those charges.
- ❖ I understand that the clinic may also take a verbal request by me over the phone to make a credit card payment on my account. I give authorization for the clinic to bill my card for the amount specified and acknowledge that verbal requests can only be made by the responsible party since no credit card information is kept on file.

My signature below confirms that I have read these billing policies and my financial obligations as pertains to the physicians of Bay Area Surgical Specialists, Inc.

---

Legal Signature

---

Date

---

Print Patient's Name

---

Relationship to Patient





NAME \_\_\_\_\_

DOB \_\_\_\_\_

FAMILY HISTORY			
Please answer the following questions about your family members:			
<b>Father</b>	<input type="checkbox"/> Alive <input type="checkbox"/> Deceased	Age (or age at death):	Cause of death:
	Medical problems:		
<b>Mother</b>	<input type="checkbox"/> Alive <input type="checkbox"/> Deceased	Age (or age at death):	Cause of death:
	Please list any significant medical problems:		
<b>Sister</b>	Please list any significant medical problems (if any):		
<b>Brother</b>	Please list any significant medical problems (if any):		
<b>Family History</b>	Please list any significant medical problems of other relatives (e.g., grandparents, uncles, aunts)		
<b>Additional Space for Family History:</b>			

SOCIAL HISTORY	
<b>Drinks Alcohol</b>	Do you drink alcohol? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes how often? Daily - Weekly - Monthly - Socially - Rarely
	<input type="checkbox"/> Beer <input type="checkbox"/> Wine <input type="checkbox"/> Liquor      Amount?                      When was your last drink?
<b>Tobacco Use</b>	Do you smoke? <input type="checkbox"/> Yes <input type="checkbox"/> No      If yes, how many packs per day?
	How many years did you smoke?              What year did you quit?
<b>Drug Use</b>	Do you currently use recreational drugs? <input type="checkbox"/> Yes <input type="checkbox"/> No Have you in the past? <input type="checkbox"/> Yes <input type="checkbox"/> No
	Have you ever used intravenous drugs? <input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Caffeine Use</b>	If yes, what kind? Please circle: Coffee - Soda - Chocolate - Tea - Other? How many cups?                      How many sodas?
<b>Employment</b>	Occupation (past or present):
<b>Social History</b>	Marital Status, please circle one: Single, Married, Widowed, Divorced Who Lives in your home with you? _____ Do you have children? _____ If so how many _____
<b>Miscellaneous</b>	Have you ever received a blood transfusion? <input type="checkbox"/> Yes <input type="checkbox"/> No

NAME \_\_\_\_\_ DOB \_\_\_\_\_

<b>REVIEW OF SYSTEMS</b>	
<b>Please check whether you have any of the following problems, either CURRENTLY OR REPEATEDLY:</b>	
<p><b>Constitutional</b></p> <p>Fever <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Headache <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Unexplained weight loss <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Other: _____</p>	<p><b>Head, Eyes, Ears, Nose, Throat</b></p> <p>Runny nose <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Difficulty hearing <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Other: _____</p>
<p><b>Neurologic/Psychiatric</b></p> <p>Numbness <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Tingling <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Weakness <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Dizziness <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Memory loss <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Seizures <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Anxiety <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Spinal cord injury <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Headache <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Difficulty Sleeping <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Other: _____</p>	<p><b>Metabolic/Endocrine</b></p> <p>Excessive thirst <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Too hot <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Too cold <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Other: _____</p> <p><b>Immunologic</b></p> <p>Hay fever <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Food allergies <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Other: _____</p>
<p><b>Respiratory</b></p> <p>Shortness of breath <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Wheezing <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Cough <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Other: _____</p>	<p><b>Musculoskeletal</b></p> <p>Joint pain <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Back pain <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Artificial joints <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Other: _____</p>
<p><b>Cardiovascular</b></p> <p>Chest pain <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Irregular pulse <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Heart attack <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Heart valve problem <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Other: _____</p>	<p><b>Hematologic</b></p> <p>Easy bruising or bleeding <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Blood clots in arms or legs <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Anemia <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Other: _____</p>
<p><b>Gastrointestinal</b></p> <p>Abdominal pain <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Nausea/vomiting <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Indigestion/heartburn <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Diarrhea <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Constipation <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Other: _____</p>	<p><b>Genitourinary</b></p> <p>Back Pain <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Cloudy Urine <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Nausea <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Other: _____</p>
<p><b>Vascular</b></p> <p>Cool Extremity <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Pain in limb <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Varicose Veins <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Other: _____</p>	<p><b>Dermatologic</b></p> <p>Rash <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Boils/infections <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Other: _____</p>